Final Results

9.10.20

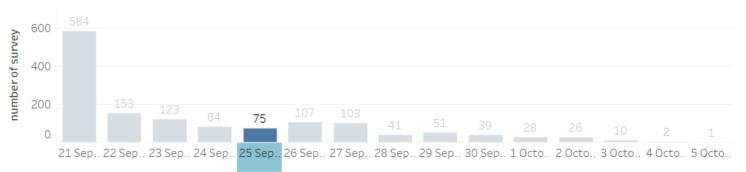




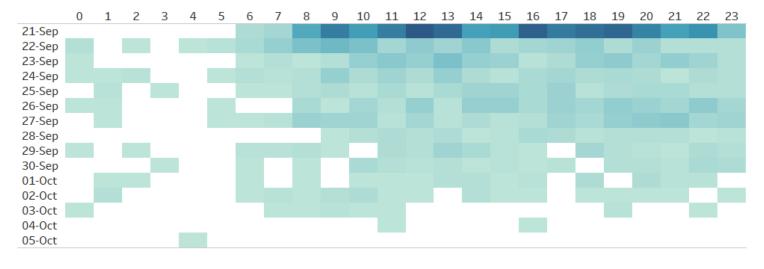
Total survey	Age and sex	Employement	Location and visit	Length of Visit	Where do you eat	Eating out
		status	frequency		out	in Harrog

Total survey completed: 1,427 as of **05/10/2020**

Daily survey completed



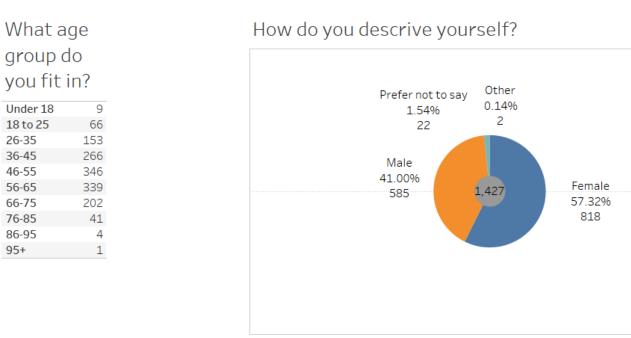
Completion time







Total survey	Age and sex	Employement	Location and visit	Length of Visit	Spending	Where do
		status	frequency			you eat o



Under 18

18 to 25

26-35

36-45

46-55

56-65

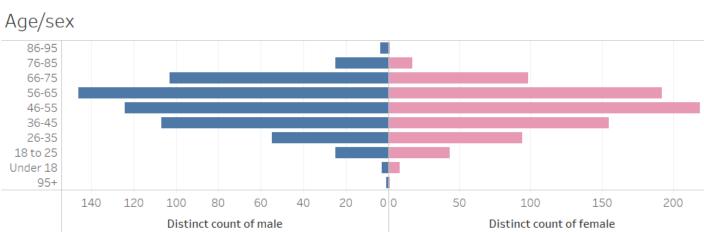
66-75

76-85

86-95

95+

Stray Ferret





Total survey	Age and sex	Employement	Location and visit	Length of Visit	Where do you eat	Eating out
		status	frequency		out	in Harrog

Please state your employement status

l am working full time	35%	493
l am retired	24%	336
l am self-employed	14%	205
I am working part time	14%	200
l am a homemaker	4%	50
l am unemployed having worked before	2%	25
I prefer not to say	2%	25
l am a student	2%	24
I am unemployed as a result of Covid-19	1%	17
I am furloughed and am not sure about the future	1%	15
I am furloughed but expect to return to work	1%	15
I am working on a fixed term contract	1%	13
l am at school	0%	6
I am looking for my first job	0%	2
I am serving an apprenticeship or as an intern	0%	1

Employement extra information

None of the above but I live in Harrogate	79%	1,125
None of the above but I visit Harrogate	9%	128
a business owner outside Harrogate Town Centre	6%	85
a business owner in Harrogate Town Centre	3%	48
a shop owner or manager in Harrogate Town Centre	1%	17
a shop owner or manager outside Harrogate Town Centre	0%	7
a member of the Harrogate BID - (Business Improvement District)	0%	6
a restaurant or pub owner or manager outside Harrogate Town Centre	0%	6
a restaurant or pub owner or manager in Harrogate Town Centre	0%	5





Total survey	Age and sex	Employement status	Location and visit frequency	Length of Visit	Where do you eat out	Eating out in Harrogate

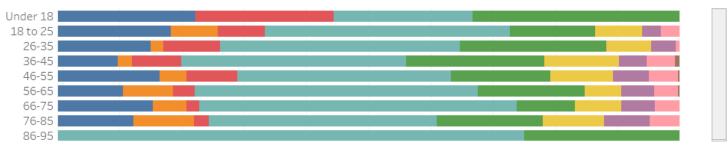
How close do you live to the Harrogate town centre

Within 1 mile	37%	529
1 to 2 miles	33%	471
2 to 3 miles	10%	142
3 to 4 miles	6%	83
More than 4 miles	14%	202

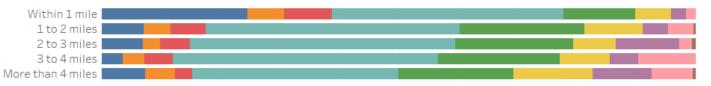
How often do you visit harrogate town centre?

Every day	13%	192
Every weekday	5%	71
Every weekend	6%	87
At least once a week	40%	577
At least twice a month	17%	247
About once a month	9%	122
Once every two or three months	5%	73
Less often	4%	54
Never	0%	4

How often do you visit harrogate town centre?



How often do you visit harrogate town centre?





Every day	At least once a week	Once every two or three months
Every weekday	At least twice a month	Less often
Every weekend	About once a month	Never

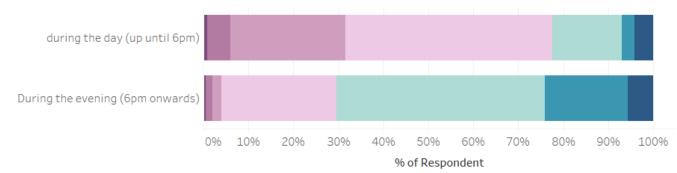


Age and sex	Employement	Location and visit	Length of Visit	Where do you eat	Eating out in	Reason of visit	
	status	frequency		out	Harrogate		

When do you typically visit Harrogate town centre?

Comment	%	Count
During the daytime (up until 6pm)	94%	1,316
In the evening (6pm onwards)	26%	359
Grand Total	100%	1,401

When you visit Harrogate , how long do you normally spend in the town centre?



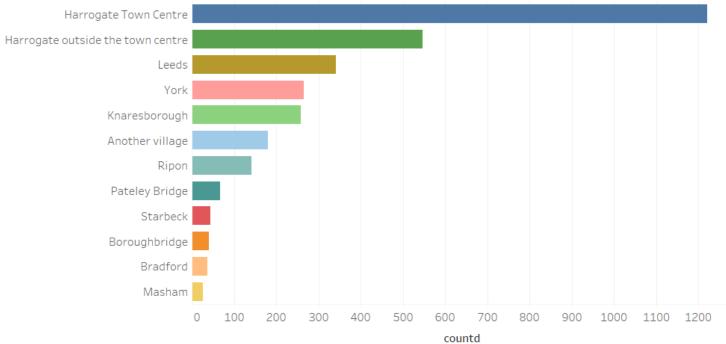


Employement	Location and visit	Length of Visit	Where do you eat	Eating out in	Reason of visit	Frustration
status	frequency		out	Harrogate		

How often do you go out (eating or entertaining) in Harrogate or elsewhere?

	Under 18 ¹	l8 to 25	26-35	36-45	46-55	56-65	66-75	76-85	86-95	Grand Total
More than once a week		12%	7%	9%	8%	11%	11%	2%	25%	9%
Once a week	22%	33%	28%	21%	25%	23%	22%	22%	25%	24%
Once every month	56%	32%	37%	36%	32%	31%	32%	37%	25%	33%
Once every two to three months	22%	20%	24%	30%	27%	27%	29%	29%	25%	27%
Less than once a year		3%	5%	5%	8%	8%	6%	10%		7%

Where do you go out for eating or entertainment?





Your

JudgeService



Location and	Length of Visit	Where do you eat	Eating out in	Reason of visit	Frustration	Premises
visit frequen		out	Harrogate			

How often do you go out (eating or entertaining) specifically in Harrogate?

More than once a week	5.68%	81.0
Once a week	19.69%	281.0
Once every month	29.15%	416.0
Once every two to three months	33.78%	482.0
Less than once a year	11.70%	167.0

Should the relaxed "al fresco" / street dining rules become permanent in Harrogate?

	No	Yes	Not sure	No	Yes	Not sure
Under 18	22.22%	55.56%	22.22%	2	5	2
18 to 25	7.58%	80.30%	12.12%	5	53	8
26-35	7.84%	79.74%	12.42%	12	122	19
36-45	4.14%	84.59%	11.28%	11	225	30
46-55	8.67%	80.92%	10.40%	30	280	36
56-65	7.37%	77.29%	15.34%	25	262	52
66-75	16.34%	67.33%	16.34%	33	136	33
76-85	29.27%	48.78%	21.95%	12	20	9
86-95	25.00%	25.00%	50.00%	1	1	2
95+	100.00%			1		
Grand To	9.25%	77.37%	13.38%	132	1,104	191





Length of	Where do you eat	Eating out in	Reason of visit	Frustration	Premises	Transport to
Visit	out	Harrogate				town

For what reason do you visit the town centre?

Comment	Female	Male	Other	Female	Male	Other
Clothes shopping	65%	47%	50%	532	272	1
Commercial services	9%	14%		74	79	
Drinks and nibbles	36%	46%	50%	298	269	1
Eating out in restaurants	55%	61%	50%	453	355	1
General shopping (eg Stationery, electrical appliances)	51%	52%	100%	420	300	2
Grocery shopping (Food and drink)	43%	42%	50%	354	246	1
Health and beauty	46%	11%	50%	373	65	1
I work in town	8%	8%		63	49	
Premium shopping (eg Jewellery, luxury goods, TV's, computers)	10%	14%		78	83	
Take away	9%	16%		76	96	
Transport - to travel further afield	13%	19%	50%	108	109	1
Use leisure facilities - The Stray, cinemas etc	34%	37%	50%	281	215	1
Use public services (council, job centre, library)	12%	10%		94	60	

For what reason do you visit the town centre? (select all applicable)

Comment	Under	18 to	26-35	36-45	46-55	56-65	66-75	76-85	86-95
Clothes shopping	89%	50%	56%	54%	57%	61%	58%	60%	50%
Commercial services	11%	2%	5%	6%	12%	16%	14%	18%	
Drinks and nibbles	78%	48%	50%	44%	45%	35%	31%	28%	
Eating out in restaurants	78%	64%	70%	61%	58%	53%	52%	45%	75%
General shopping (eg Stationery, electrical appliances)	89%	38%	48%	51%	49%	53%	58%	58%	75%
Grocery shopping (Food and drink)	56%	33%	35%	37%	41%	47%	47%	73%	50%
Health and beauty	56%	38%	31%	34%	31%	33%	24%	20%	
I work in town	11%	21%	14%	7%	10%	6%	2%		
Premium shopping (eg Jewellery, luxury goods, TV's, c.		8%	7%	9%	11%	15%	15%	8%	25%
Take away	33%	17%	20%	16%	15%	8%	4%	3%	25%
Transport - to travel further afield	33%	29%	21%	11%	13%	15%	14%	35%	25%
Use leisure facilities - The Stray, cinemas etc	44%	41%	44%	42%	33%	34%	27%	28%	50%
Use public services (council, job centre, library)	33%	8%	10%	10%	7%	13%	13%	25%	25%



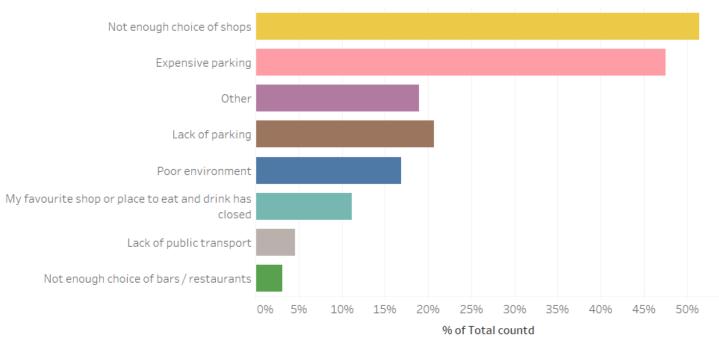


Where do you	Eating out in	Reason of visit	Frustration	Premises	Transport to town	Opinion on
eat out	Harrogate					transport

biggest frustration

Comment	%	Count
Expensive parking	48%	678
Lack of parking	21%	295
Lack of public transport	5%	66
My favourite shop or place to eat and drink has closed	11%	159
Not enough choice of bars / restaurants	3%	44
Not enough choice of shops	51%	734
Other	19%	270
Poor environment	17%	241
Grand Total	100%	1,427

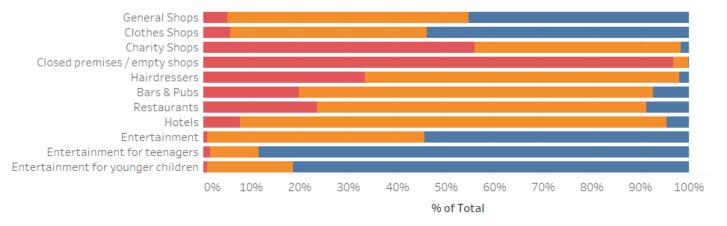
what are your biggest frustrations with Harrogate town centre?







Premises



Too many About Right Not enough

		Female			Male	
	Not enough	About Right	Too many	Not enough	About Right	Too many
General Shops	51.07%	43.91%	5.02%	37.23%	57.45%	5.32%
Clothes Shops	64.34%	32.42%	3.24%	38.94%	51.92%	9.14%
Charity Shops	2.20%	46.05%	51.75%	1.28%	37.70%	61.02%
Closed premises / empty shops	0.13%	2.53%	97.35%	0.18%	4.16%	95.66%
Hairdressers	2.70%	67.61%	29.69%	0.88%	60.00%	39.12%
Bars & Pubs	4.40%	73.96%	21.63%	11.59%	71.48%	16.93%
Restaurants	8.06%	67.25%	24.69%	9.55%	68.58%	21.88%
Hotels	4.00%	89.48%	6.52%	5.34%	85.42%	9.24%
Entertainment	56.77%	42.44%	0.79%	51.45%	47.45%	1.09%
Entertainment for teenagers	92.67%	6.39%	0.94%	82.34%	15.49%	2.17%
Entertainment for younger children	82.82%	16.41%	0.76%	79.25%	19.95%	0.81%





Reason of Frustration Premises	Transport to town	Opinion on transport	Parking	Opinion about premises
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Where do you work?

A village	4.56%	65
Bradford	0.84%	12
Further afield	7.08%	101
Harrogate - currently working from home because of Covid-19	10.37%	148
Harrogate - normally work from home	13.38%	191
Harrogate Town Centre / suburbs	25.72%	367
Leeds	7.50%	107
York	1.19%	17
Not working	29.36%	419

How do you get into town for:

	for work	For leasure activity
l cycle	8.73%	4.70%
l drive a car or van	57.74%	41.35%
l get a lift	2.68%	
l rarely go out	6.55%	4.06%
l ride a motorbike or scooter	0.69%	0.14%
l use public transport	9.92%	18.08%
l use taxis	2.28%	16.61%
l walk	34.82%	47.79%





rustration	Premises		Opinion on transport		ing		inion about mises)pinion about he appearanc
Transpo	rt		Completely Satisfied	Very Satisfied	Somewhat Satisfied	Neither Satisfied or Dissatisfied	Somewhat Dissatisfied	Very Dissatisfied	Completely Dissatisfied
How satisfied are you with the availability of buses in Harrogate?				22%	17%	33%	8%	2%	
How satisfied	d are you with the	e prices of buses in Harrogate	e? 10%	10%	14%	37%	15%	7%	7%
How satisfied	d are you with the	e reliability of Northern Rail?	2%	8%	21%	34%	18%	9%	9%
How satisfied are you with the prices of trains from Harrogate?			jate? 2%	5%	17%	30%	23%	11%	12%
How satisfied are you with provision for cyclists in Harrogate?			ate? 9%	5%	9%	42%	13%	11%	11%
How satisfied are you with the availability of parking in Harrogate Town Centre?				11%	22%	24%	22%	8%	8%

How satisfied are you with the availability of buses in Harrogate? How satisfied are you with the prices of buses in Harrogate? How satisfied are you with the reliability of Northern Rail? How satisfied are you with the prices of trains from Harrogate? How satisfied are you with provision for cyclists in Harrogate? How satisfied are you with the availability of parking in Harrogate Town Centre? 0% 20% 40% 60% 80% 100%

Somewhat Dissatisfied

% of Respondent



Question Answer Value Completely Satisfied Very Satisfied

Somewhat Satisfied Neither Satisfied or Dissatisf.. Completely Dissatisfied



Premises	Transport to town	Opinion on transport	Parking	Opinion about premises	Opinion about the appearance	Pedestrianisatio n of James S
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Opinion about parking?

 0% 5% 10% 15% 20% 25% 30% 35% 40% 45% 50% 55% 60% 65% 70% 75% 80% 85% 90% 95% 100%

 Completely Dissatisfied

 Very Dissatisfied

 Somewhat Dissatisfied

 Very Satisfied

Where do you normally park?

A bit further outside the centre	101	17%
Disk parking to avoid parking charges	317	54%
Pay and display multi-story	146	25%
Pay and display on the street	215	36%
Private parking	44	7%

How do you pay for parking?

Apple Pay or Google Pay	21	7%
Card		
Cash	136	47%
Using the AppyParking app		

Where do you normally park?

	18 to 25	26-35	36-45	46-55	56-65	66-75	76-85	86-95
A bit further outside the centre	31%	18%	17%	15%	19%	11%	22%	
Disk parking to avoid parking charges	59%	59%	43%	44%	58%	62%	74%	75%
Pay and display multi-story	19%	31%	33%	26%	27%	16%	7%	25%
Pay and display on the street	19%	33%	45%	39%	33%	39%	26%	50%
Private parking	22%	14%	3%	10%	4%	4%	11%	

How do you pay for parking?



	18 to	26-35	36-45	46-55	56-65	66-75	76-85	86-95
Cash	33%	17%	28%	48%	54%	65%	89%	67%
Card	67%	70%	55%	58%	62%	28%	33%	33%
Using the AppyParki	11%	30%	25%	20%	15%	20%		
Apple Pay or Google	33%	9%	13%	9%	3%			

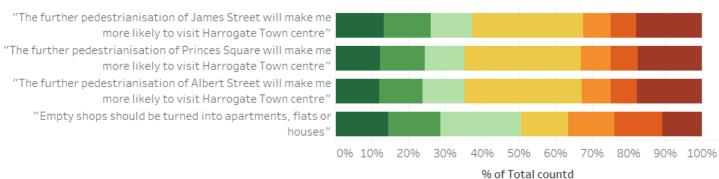


Transport to	Opinion on	Parking	Opinion about	Opinion about the	Pedestrianisation	Pedestrianisatio
town	transport		premises	appearance	of James Street	n of Princes

Opinion about premises

	Completely Agree	Agree	Somewhat Agree	Neither Disagree or Ag	Disagree	Somewhat Disagree	Completely Disagree
"The further pedestrianisation of James Street will make me more likely to visit Harrogate Town centre"	190	181	160	432	109	98	257
"The further pedestrianisation of Princes Square will make me more likely to visit Harrogate Town centre"	173	175	155	452	116	105	251
"The further pedestrianisation of Albert Street will make me more likely to visit Harrogate Town centre"	172	167	163	457	113	100	255
"Empty shops should be turned into apartments, flats or houses"	205	205	313	184	180	184	156

Opinion about premises





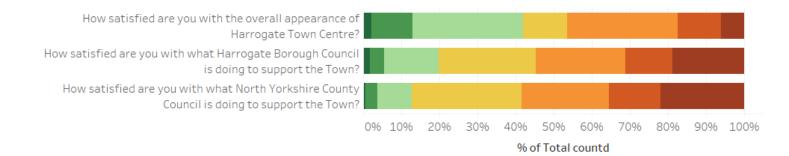
Comment Completely Agree Agree

Somewhat Agree Neither Disagree or Agree DisagreeSomewhat Disagree

Completely Disagree



Dpinion on Parking Opinion abo ransport premises	out Opinion abo appearance		Pedestria of James			rianisation ces Square	Pedest n of All	
	Completely Satisfied	Very Satisfied	Somewhat Satisfied	Neither Satisfied or Dissatisfied	Somewhat Dissatisfied	Very Dissatisfied	Completely Dissatisfied	
How satisfied are you with the overall appearan Harrogate Town Centre?	ce of 2%	11%	29%	12%	29%	11%	6%	
How satisfied are you with what Harrogate Bord Council is doing to support the Town?	ough 2%	4%	14%	26%	23%	12%	19%	
How satisfied are you with what North Yorkshir Council is doing to support the Town?	e County 1%	3%	9%	29%	23%	13%	22%	



Completely Dissatisfied



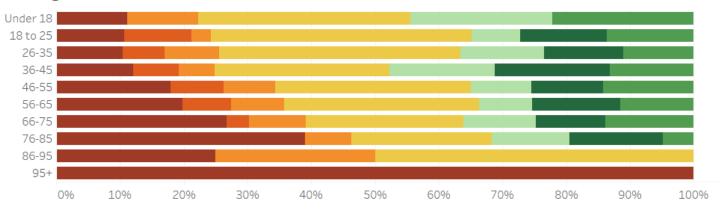
Stray Ferret

Comment

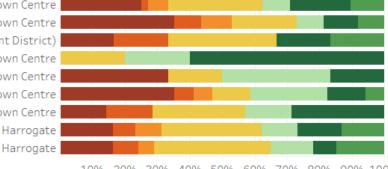


Parking	Opinion about	Opinion about the	Pedestrianisation	Pedestrianisation	Pedestrianisation	Empty Shops
	premises	appearance	of James Street	of Princes Square	of Albert Street	

"The further pedestrianisation of James Street will make me more likely to visit Harrogate Town centre"



a business owner in Harrogate Town Centre a business owner outside Harrogate Town Centre a member of the Harrogate BID - (Business Improvement District) a restaurant or pub owner or manager in Harrogate Town Centre a restaurant or pub owner or manager outside Harrogate Town Centre a shop owner or manager in Harrogate Town Centre a shop owner or manager outside Harrogate Town Centre None of the above but I live in Harrogate None of the above but I visit Harrogate



Agree

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%





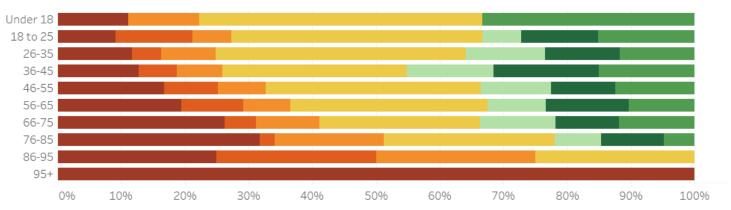
Comment Completely Disagree Somewhat Disagree

Disagree Neither Disagree or Agree Completely Agree

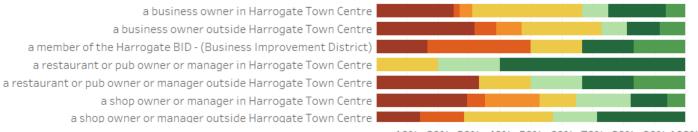
Somewhat Agree

Opinion about	Opinion about the	Pedestrianisation	Pedestrianisation	Pedestrianisation	Empty Shops	Overall
premises	appearance	of James Street	of Princes Square	of Albert Street		appearance

"The further pedestrianisation of Princes Square will make me more likely to visit Harrogate Town centre"



"The further pedestrianisation of James Street will make me more likely to visit Harrogate Town centre"



10% 20% 30% 40% 50% 60% 70% 80% 90% 100%



Comment Completely Disagree Somewhat Disagree

Disagree Neither Disagree or Agree Completely Agree

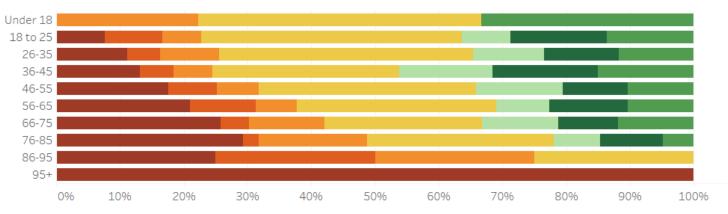
Somewhat Agree

Agree

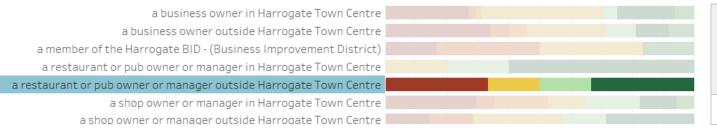


Opinion about	Pedestrianisation	Pedestrianisation	Pedestrianisation	Empty Shops	Overall	Harrogate
the appeara	of James Street	of Princes Square	of Albert Street		appearance	Borough Counc

"The further pedestrianisation of Albert Street will make me more likely to visit Harrogate Town centre"



"The further pedestrianisation of James Street will make me more likely to visit Harrogate Town centre"



10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Agree



Comment Completely Disagree Somewhat Disagree

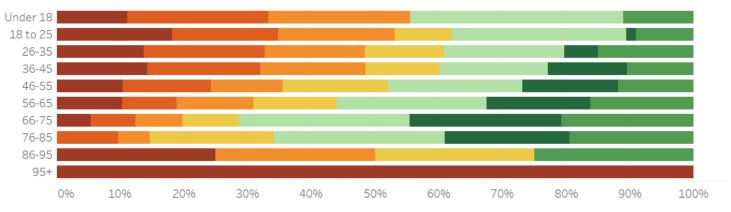
Disagree Neither Disagree or Agree Completely Agree

Somewhat Agree



P	edestrianisa	Pedestrianisation	Pedestrianisation	Empty Shops	Overall	Harrogate	North Yorkshire
ti	on of Jame	of Princes Square	of Albert Street		appearance	Borough Council	County Council

"Empty shops should be turned into apartments, flats or houses"



a business owner in Harrogate Town Centre a business owner outside Harrogate Town Centre a member of the Harrogate BID - (Business Improvement District) a restaurant or pub owner or manager in Harrogate Town Centre a restaurant or pub owner or manager outside Harrogate Town Centre a shop owner or manager in Harrogate Town Centre a shop owner or manager outside Harrogate Town Centre None of the above but I live in Harrogate None of the above but I visit Harrogate

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%





Comment Completely Disagree Somewhat Disagree

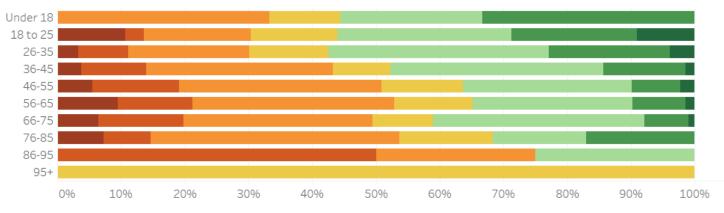
Disagree Neither Disagree or Agree Completely Agree

Somewhat Agree

Agree

Pedestrianisa	Pedestrianisation	Empty Shops	Overall	Harrogate	North Yorkshire	What Else?
tion of Princ	of Albert Street		appearance	Borough Council	County Council	

How satisfied are you with the overall appearance of Harrogate Town Centre?



a business owner in Harrogate Town Centre a business owner outside Harrogate Town Centre a member of the Harrogate BID - (Business Improvement District) a restaurant or pub owner or manager in Harrogate Town Centre a restaurant or pub owner or manager outside Harrogate Town Centre a shop owner or manager in Harrogate Town Centre a shop owner or manager outside Harrogate Town Centre None of the above but I live in Harrogate None of the above but I visit Harrogate

10% 20% 30% 40% 50% 60% 70% 80% 90% 100%



Comment Completely Dissatisfied Very Dissatisfied

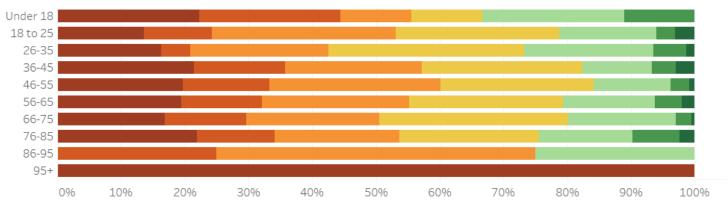
Somewhat Dissatisfied Neither Satisfied or Dissatisf.. Very Satisfied

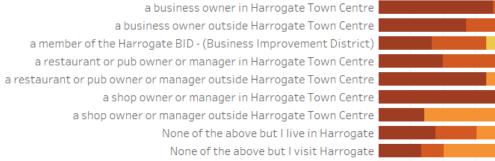
Somewhat Satisfied



Pedestrianisa	Empty Shops	Overall	Harrogate	North Yorkshire	What Else?	Yourpoll
tion of Alber		appearance	Borough Council	County Council		

How satisfied are you with what Harrogate Borough Council is doing to support the Town?





10% 20% 30% 40% 50% 60% 70% 80% 90% 100%



Comment Completely Dissatisfied Very Dissatisfied

Somewhat Dissatisfied Neither Satisfied or Dissatisf.. Very Satisfied

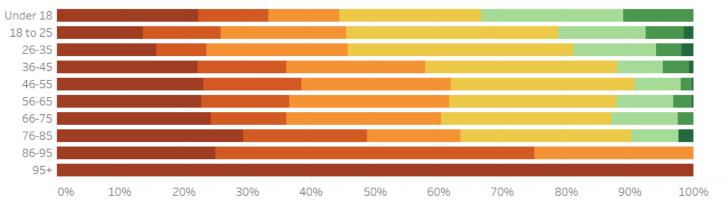
Somewhat Satisfied

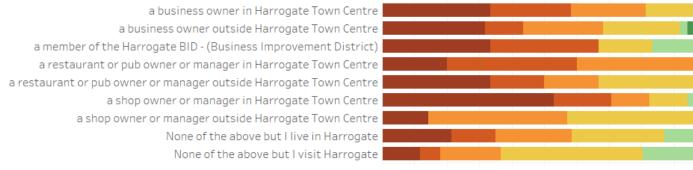
Completely Satisfied



Pedestrian	Empty Shops	Overall	Harrogate	North Yorkshire	What Else?	Yourpoll
isation of		appearance	Borough Council	County Council		

How satisfied are you with what North Yorkshire County Council is doing to support the Town?





10% 20% 30% 40% 50% 60% 70% 80% 90% 100%



Comment Completely Dissatisfied Very Dissatisfied

Somewhat Dissatisfied Neither Satisfied or Dissatisf.. Very Satisfied

Somewhat Satisfied

Completely Satisfied



Pedestrian	Empty Shops	Overall	Harrogate	North Yorkshire	What Else?	Yourpoll
isation of		appearance	Borough Council	County Council		

Finally, what other areas do you think are of interest or concern to you as a local resident?

Comment	%	Count
Roads	68%	976
Housing development	44%	626
The local economy	41%	582
The Stray	41%	579
Policing	39%	560
Leisure services	35%	494
Environment & Green policies	33%	473
Covid-19	30%	424
Cycling	29%	411
The Harrogate International (Conference) Centre	27%	386
Schools	26%	371
Public Transport	24%	339
North Yorkshire Devolution	23%	329
The Yorkshire Showground	16%	233
Harrogate Council Offices	15%	220
Harrogate Town FC	13%	186

Comment	Under	18 to	26-35	36-45	46-55	56-65	66-75	76-85	86-95	95+
Roads	44%	50%	62%	65%	68%	72%	76%	78%	75%	100%
Housing development	22%	35%	39%	43%	44%	46%	49%	44%	50%	
The local economy	33%	27%	39%	31%	43%	46%	46%	44%	50%	
The Stray	44%	33%	34%	33%	38%	45%	48%	66%	75%	100%
Policing	22%	14%	32%	29%	38%	46%	53%	59%	50%	100%
Leisure services	33%	35%	41%	42%	38%	29%	26%	22%	25%	
Environment & Green policies	22%	32%	31%	33%	33%	34%	37%	29%		
Covid-19	22%	33%	34%	33%	27%	27%	31%	27%	50%	100%
Cycling	33%	21%	21%	31%	32%	30%	27%	32%		
The Harrogate International (Conference) Centre	11%	3%	14%	24%	31%	33%	31%	41%		
Schools	56%	18%	24%	41%	29%	19%	21%	12%		
Public Transport	44%	27%	25%	17%	21%	25%	27%	41%	75%	100%
North Yorkshire Devolution		5%	14%	15%	21%	29%	36%	41%	75%	
The Yorkshire Showground	33%	15%	13%	11%	18%	18%	18%	27%	25%	
Harrogate Council Offices			9%	12%	16%	18%	21%	37%	25%	
Harrogate Town FC	11%	14%	13%	12%	12%	14%	14%	17%		





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